

# Navigate Global Protein Markets with S&P Global Commodity Insights

S&P Global
Commodity Insights

The protein market is undergoing substantial growth driven by rising global demand for diverse protein sources. However, this sector faces several challenges, including the need for sustainable sourcing, addressing supply chain volatility, and adapting to shifting consumer preferences. The market must navigate evolving regulatory frameworks and ensure scalability to meet the increasing demand for varied protein products.

At S&P Global Commodity Insights, we recognize these hurdles and provide tailored solutions to help you succeed in this evolving market. Our comprehensive offerings deliver essential intelligence into renewable diesel pricing, production trends, and regulatory developments, empowering you to make informed decisions. With access to price assessments, short- and long-term forecasts, market reports, industry news and analyses, and more, you can effectively navigate industry complexities and capitalize on emerging opportunities.

## Who We Help



 Traders: Capitalize on market opportunities and mitigate risk effectively with timely price assessments and market-moving news



 Industry Analysts: Deliver authoritative research backed by trusted price references and market fundamentals



 Procurement Specialists: Enhance sourcing strategies and negotiate more effectively with reliable market data



- **Risk Managers:** Gather essential intelligence to help benchmark prices, assess market fundamentals, and develop strategies to protect and enhance margins



- **Producers and Processors:** Optimize production decisions, adjust to market changes, and ensure compliance with regulatory requirements with accurate price benchmarks, forward-looking analysis and precise data



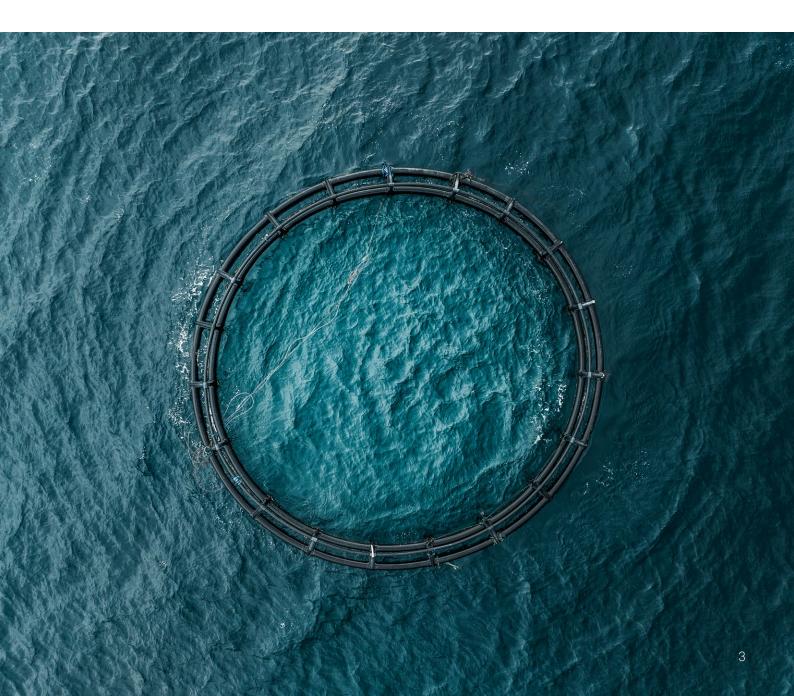
- **Investors:** Access valuable, unbiased market information to evaluate, assess risks, and identify investment opportunities



 Policy Makers and Regulators: Unlock insights into market dynamics, price trends, and regulatory impacts, helping develop and implement compliant and effective policies

## **Key Features**

- Daily and Monthly Price Assessments: Transparent, consistent price assessments that reflect true market value across key protein markets globally
- Industry News: Real-time coverage of market-moving events, trade flows, and policy developments
- Data and Insights: Access data, insights and an extensive library of price indicators to help you stay ahead of the market and make decisions confidently.
- Short-term Forecasts: Forecasting supply, demand, and price trends for market developments over the next 12 to 18 months, including historical data, current insights, and future projections, along with analyses of protein market outlooks and trends.
- Long-term Forecasts: Comprehensive analyses of the beef, pork, and broiler industries in major countries or regions, contingent on the availability of data. Commentary on our forecast assumptions as well as key market drivers, highlights of interesting forecast results, and potential risk scenarios. Data is analyzed using our Global Livestock Forecasting Model, which leverages our macroeconomic models to support a targeted forecast for global livestock.





## **Coverage Highlights**

S&P Global Commodity Insights provides comprehensive coverage across the entire proteins sector, spanning both animal and plant-based proteins. Our assessments and analysis cover established markets as well as emerging segments, ensuring you have visibility into both traditional and alternative protein sources.

#### **Beef**

- Price assessments and market dynamics across North America, Europe, Asia Pacific, and Brazil
- Cattle prices, cutout values, animal weights, and production trends
- Analysis of feed costs and futures markets
- Weekly and monthly reports on trade flows, demand, and pricing trends in the meat and livestock sectors

#### **Poultry**

- Price assessments provide key insights into the poultry market
- Analysis of global markets for broilers, chickens, and turkeys
- Focus on production, demand, feed inputs, and price movements
- Monthly reports offering regional insights in major European markets such as Germany, Poland, and France

#### **Pork**

- Price assessments of pork market dynamics, including pricing, producer and packer margins, production weights, and futures trends
- Weekly updates and forecasts offering a clear view of developments across regions
- Hog & pork trends to changes in production, trade, and agricultural pricing including the Asian market with dedicated hog and pork reports for China, Japan, and South Korea

#### Seafood

- Price assessments provide key insights into major seafood markets
- Focus on supply, demand, trade flows, and market pricing
- Analysis informed decision-making across the seafood sector including shrimp, salmon, crab, tuna, scallops, whitefish, and aquaculture

#### Dairy

- Coverage of key dairy commodities including cheese, butter, dry whey, milk, and non-fat dried milk, offering detailed insights into market dynamics
- Weekly updates on production trends, pricing developments, and policy changes affecting short- and long-term forecasts
- Monthly reports of the EU dairy sector with a focus on milk and cheese production and pricing, along with coverage of the US spot market and futures

#### **Eggs**

- Comprehensive coverage of egg market movements, focusing on breaking stock, layer headcount, input costs, and feed dynamics
- Price trends alongside commentary on policy impacts and key market drivers
- Insights into key developments shaping the short- and medium-term market outlooks

### **Benefits**

- Comprehensive Coverage: Our services provide extensive coverage of the global proteins markets, allowing you to stay updated on the latest trends, market dynamics, and regulatory developments.
- Market Analysis: Our team of expert analysts conducts in-depth market analysis, providing insights into market trends, the competitive landscape, and emerging opportunities. This helps users identify potential risks and opportunities within protein markets.
- Actionable Insights: Get the insights you need to make trading and investment decisions, manage risk, discover new opportunities, and stay ahead of the competition. Our data and resources are wellrounded, providing pricing supported by market commentary and regular market updates.
- Risk Management: Mitigate risks with our predictive analytics and market forecasts.
- Market Transparency: Our independent price assessments bring clarity to opaque markets, enabling more informed decision-making
- Unified Platform: Consolidate your market intelligence needs with our comprehensive suite of offerings, from price assessments to in-depth analysis.

Click here to speak to a specialist today and learn more about our products and services.



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