S&P Global Commodity Insights

Synthetic/ e-Fuels Long-Term Analytics



Introduction

The energy sector is on the hunt for innovative decarbonization solutions, particularly in hard-to-electrify areas like aviation and shipping. While biofuels offer a promising path, they come with challenges, such as the risk of rising food prices and the availability of non-crop feedstocks. Enter power-to-liquids: a game-changing alternative that sidesteps these agricultural concerns.

At S&P Global Commodity Insights, our **Biofuels and Bioenergy analytics** provide the clarity and confidence that synthetic fuel market participants need. With our comprehensive suite of tools, you gain access to detailed cost of production analyses, essential price forecasts, an extensive policy tracker, and supply estimates for synthetic fuels. This robust offering enhances our biofuels capabilities, ensuring transparency in the dynamic world of synthetic fuels—whether you're a producer, airline, shipping company, or involved in H2 and CCUS initiatives.

Product Details

- Comprehensive coverage: Synthetic fuels (e-methanol, e-gasoline, e-jet) and their uses, as well as technology coverage
- **Data and analyses:** Cost of production analysis, supply and demand balances, capacities and pricing data
- **Expanded policy tracker:** New Plants & Projects data allows for more comprehensive supply estimates
- Connected view: A combination of research in biofuels, H2, power, and CCUS markets helps provide supply, demand, and pricing models for e-fuels

Product Benefits

Our capability enables users to:

- Benchmark, track and visualize e-SAF & e-Renewable
 Diesel and feedstocks supply and demand data by market
- Forecast future trends with ease and develop an informed trading strategy
- Gain insight into supply estimates for e-methanol, e-gasoline, e-jet with access to our Plants and Projects database, which provides an up-to-date record with key information on operational and newly planned e-fuels projects globally
- Stay up-to-date on market developments with access to our expanded policy tracker and technology coverage
- Keep cost of production analysis relevant by quantifying revenue streams from synthetic fuels

Key Users

- Strategist/Research Analyst
- Trader
- Risk Manager
- Operations
- Business Development
- C-Suite/Executive

Platform/Delivery

The product is a part of the Biofuels Market Insights CSM+ package. The information is accessible via our **Platts Connect** platform, along with an online downloadable Excel data file and a PDF report.

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