

Wheat



Commodities covered

Wheat, Hard Red Winter, Hard Red Spring, White Wheat, Soft & Hard White Wheat, Durum

Procurement

Delivering critical insight for procurement professionals, protecting and maximizing margins whilst leading to cost savings with recommendations on strategically timed purchases

Our weekly report provides comprehensive analysis of all major producers, with extensive historical data stretching back to 1975 and 12month forecasts for market fundamentals allowing our experts to provided visibility on market developments and price risks.

Commodity Trading

Enabling commodity traders to efficiently spot and respond to market movements whilst highlighting future price and supply/demand volatility by leveraging our historical data and proprietary forecasts

With all this information in one place customers can save time and have access to trusted analytical support they require to have confidence on the future of the wheat market.



News & Analysis

A global network of correspondents bringing the latest news and analysis affecting wheat markets.

Weekly comprehensive overview across all the grains & feed market, including wheat, taking in production, trade, demand and price movements.



Production

Progress and condition commentary with updates for all major-producing countries taking into account weather forecasts and other events when applicable to provide credible and accurate forecasts.



Prices

Commentary on the global price situation, international tender activity, potential price movements and current risks along with key drivers effecting values. Also available is a monthly summary of price developments for wheat and the wider grains & feed market for further context.

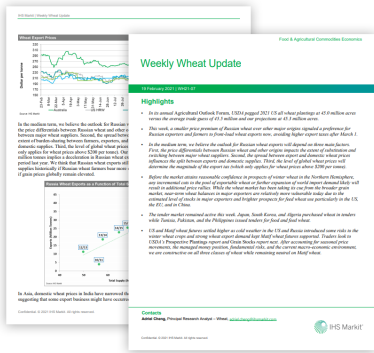


Futures & Forecasts

Wheat futures and trading range forecasts for Chicago, Matif, Kansas City and Minneapolis with spreads and option positions.



What's included



Weekly Wheat Updates

Overview of significant changes made to balance sheets for countries and the reasons behind those alterations. Also includes production, domestic use, exports/imports, ending stocks, trade flows plus risks associated with upside/downside and "What-If" commentary for multiple scenarios.

Updated data sets for prices (cash and futures), imports/exports, supplies. Key changes to balance tables for major importers/exporters available for download

Market briefing: Grains and Feeds

London, 26th October 2023

- Australia's wheat production up 1 million tonnes to 18 million tonnes in 2023/24
- Brazil's wheat consumption up 0.5 million tonnes to 1.5 million tonnes in 2023/24
- Global wheat demand forecast for 2024

Production

Australia's wheat production is forecast to increase by 1 million tonnes to 18 million tonnes in 2023/24, the second highest on record, and more than double the previous year output of 8.5 million tonnes. USDA reports the new estimate comes from greater harvest in the two largest producing states, Western Australia and New South Wales, owing to favourable rainfall. Similarly, US Market expects an output of 11.2 million tonnes.

US Market expects Brazil's wheat consumption to rise to 1.5 million tonnes in 2023/24, up 0.5 million tonnes on average, due to the 1.5 million acres, as a result, winter crop is forecast at 11 million tonnes in 2023/24, and a further million tonnes above last year's figure. However, Argentina crop production is expected to decline by 0.5 million tonnes to 1.5 million tonnes in 2023/24, due to the 1.5 million acres.

Consumption

China's wheat production is forecast to increase by 1 million tonnes to 1.5 million tonnes in 2023/24, the second highest on record, and more than double the previous year output of 0.5 million tonnes. USDA reports the new estimate comes from greater harvest in the two largest producing states, Western Australia and New South Wales, owing to favourable rainfall. Similarly, US Market expects an output of 11.2 million tonnes.

Exports

Australia's wheat exports are forecast to increase by 1 million tonnes to 1.5 million tonnes in 2023/24, the second highest on record, and more than double the previous year output of 0.5 million tonnes. USDA reports the new estimate comes from greater harvest in the two largest producing states, Western Australia and New South Wales, owing to favourable rainfall. Similarly, US Market expects an output of 11.2 million tonnes.



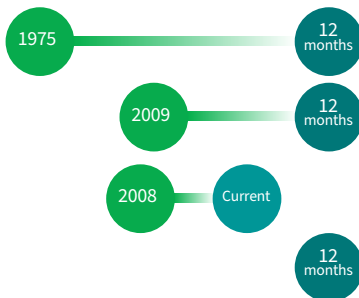
Market Briefing and Prices Report

Weekly comprehensive overview across all the grains & feed market, including wheat, taking in production, trade, demand and price movements.

Monthly summary of price developments for wheat including wider crops for further context across the grains & feed markets

Data included

- Supply & Demand
- Exports
- Cash Prices
- Trading Ranges



Available as:



Online charts

View the data online and manipulate to see specific results and insight



Excel download

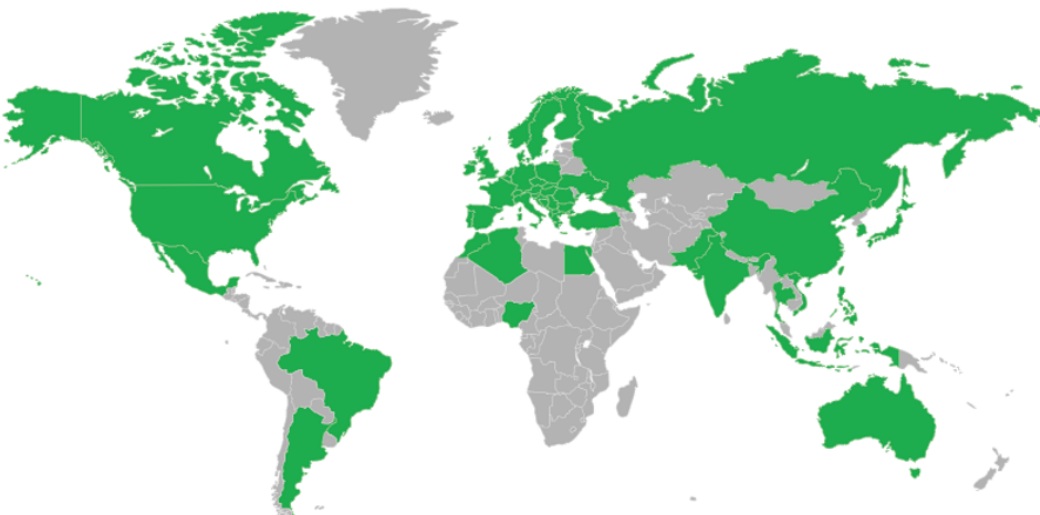
Extract the data to view in excel and take offline for further analysis



API

Take an API feed directly into your system

Supply & Demand balance sheets coverage including:



- Argentina
- Algeria
- Australia
- Bangladesh
- Brazil
- Canada
- China
- Egypt
- EU 27
- India
- Indonesia
- Iraq
- Kazakhstan
- Ukraine
- United Kingdom
- United States
- Mexico
- Morocco
- Nigeria
- Russia
- Philippines
- South Korea
- Turkey
- Thailand
- Vietnam